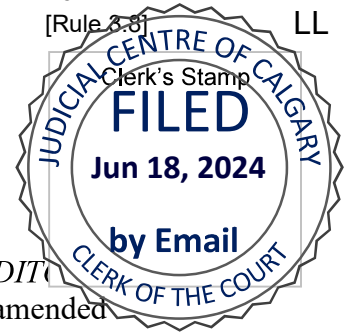


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CALGARY



IN THE MATTER OF THE *COMPANIES' CREDIT
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, as amended

Jun 24, 2024
COM

AND IN THE MATTER OF THE COMPROMISE OR
ARRANGEMENT OF LYNX AIR HOLDINGS CORPORATION
and 1263343 ALBERTA INC. dba LYNX AIR

APPLICANTS

GREATER TORONTO AIRPORTS AUTHORITY, EDMONTON
REGIONAL AIRPORTS AUTHORITY, HALIFAX
INTERNATIONAL AIRPORTS AUTHORITY, THE CALGARY
AIRPORT AUTHORITY, VANCOUVER AIRPORT
AUTHORITY, and WINNIPEG AIRPORTS AUTHORITY INC.

RESPONDENTS

LYNX AIR HOLDINGS CORPORATION and 1263343 ALBERTA
INC. dba LYNX AIR

DOCUMENT

BENCH BRIEF OF THE RESPONDENTS

ADDRESS FOR
SERVICE AND
CONTACT
INFORMATION OF
PARTY FILING THIS
DOCUMENT

OSLER, HOSKIN & HARCOURT LLP

Barristers & Solicitors
Brookfield Place, Suite 2700
225 6 Ave SW
Calgary, AB T2P 1N2

Solicitors: Tommy Gelbman / Julie Treleaven
Telephone: 403.260.7073 / 403.260.7048
Email: tgelbman@osler.com / jtreleaven@osler.com

**APPLICATION BEFORE THE HONOURABLE JUSTICE ROMAINE
ON JUNE 24, 2024 AT 2:00 PM ON THE COMMERCIAL LIST**